Proposed Amendments to Technical Standards Related to Digital Recording in Courts

COT – February 15, 2013 Stewart Bruner

Context

- Keeping the Record Committee Final Report (12/2005) Recommendations
 - Officially sanction digital recording alternatives to court reporters in certain situations
 - Set retention schedules for electronic transcripts and audio recordings
 - Older records must be refreshed and migrated
 - Set minimum equipment and operating standards to protect availability and integrity of audio records created
 - Review the technology landscape for audio recoding annually to keep pace with innovation
- Input from Final Report Appendix H and Maricopa Superior Court SME
- Requirements and recommended practices codified in ACJA §1-602, issued June 28, 2006
- Annual review requirement called to staff's attention this summer
 - Staff reviewed and COT OK'd changes for posting/comments

Development of Changes

- Circulated to Maricopa Superior Court's replacement for the original subject matter expert
- Circulated to AOC resource supporting recording of high profile Thomas hearings at Supreme Court
- Reviewed their changes with AOC Court Services Division representatives
- Selfishly changed frequency for review from "annually" to "periodically"
 - Recording technology is mature; best practices remain in flux
- Circulated notice to Clerk's Ass'n, AASCA, LJCAA
- Reviewed in detail with COT, LJC, and COSC members

Specific Proposed Changes

- Distinction between <u>confidence</u> monitoring and <u>input</u> monitoring
 - Test recording and playback versus mere verification of input signal being received (clarified in definitions)
 - System check added to definitions matches § 5-208
- System check required in advance of any court proceedings following loss of power or system shutdown
- Added "format" to list of requirements for audio files
 - Specified in ACJA § 1-506 (D)(5)(b) for multimedia (.wav poss)
 - ▶ Updated reference paragraph numbers from §§ I-504 and -506

Specific Proposed Changes (cont'd)

- Clarified circumstance in which recording is official record
 - When no certified court reporter is present, the electronic recording is the record used to make the transcript
 - Except when used solely for preparation of minute entries (SCR 124(d)(4)
 - ▶ When present, reporter's record is used, obviously (SCR 30(B)(4))
- Removed recommended practice related to considering probable transcript volume before implementing audio recording
- Made transcript coordinator responsible for the timely provision of recordings to authorized transcribers
 - Requirement to assign a coordinator <u>not</u> changed
 - Duties changed from "producing the transcript" to providing the recordings to acknowledge lack of control over transcribers
- Changed frequency of review to "periodically" vs. "annually"
- Made several minor editorial wording changes

Comments Roundup

- (C)(2)(b) "The index shall allow for the ability to link between the verbatim audio record and another internal court management system"
 - Does that mean the audio system must connect? No.
 - Reworded to "may link audio with another court system"
- ▶ (E)(3) Transcription volume consideration
 - What does this mean? Consider the process changes required.
 - Why was this included previously? Warning of the KTR Committee several years ago, turned out not to be onerous over time.
- (B) Requirements apply to creation of the official court record only, not other incidental uses of audio recordings

Comments Roundup

- Some questions about the format requirement (.wav)
 - Clarified capability versus requirement to save in .wav
 - All systems in IT plan inventories are capable today
- No issues with "periodic" review versus annual
 - General agreement technology is stable
- No issues with rewritten transcript coordinator duty
 - Reflects reality of not controlling production of transcript

Next Steps

- Collect any last comments on the proposed amendments for ACJA §1-602, "Digital Recording of Court Proceedings"
- Submit to Legal and forward to AJC for consideration at March 28 meeting

Thank you for helping to craft a better code section!

Motion

Recommend the proposed changes to ACJA Section I-602 to AJC for consideration, as presented.

